

Model B.1.1: Accounts - Individual financial statements (Financial assets at cost)

COMPANY : "KADMOS S.A. " FISCAL YEAR : 2020 (01/01/2020 -

Amounts in euro

<u>Fiscal Year</u>	<u>2020</u>	<u>2019</u>
Non-current assets		
<i>Tangible assets</i>		
Real estate	5.667.081,28	5.723.677,10
Machinery	1.031.155,89	936.141,83
Other equipment	211.153,05	236.937,95
Total	6.909.390,22	6.896.756,88
Financial assets		
Loans and receivables	24.664,61	24.664,61
Investments in subsidiaries, associates. and joint ventures	2.746,88	2.746,88
Total	27.411,49	27.411,49
Total non-current	6.936.801,71	6.924.168,37
Current assets		
<i>Stocks</i>		
Advances for inventories	73.271,95	18.185,35
Total	73.271,95	18.185,35
<i>Financial assets and deposits</i>		
Trade receivables	1.735.718,32	3.167.659,19
Other receivables	139.563,27	236.690,06
Prepaid expenses	34.118,65	24.578,85
Cash and cash equivalents	3.241.342,71	1.764.406,86
Total	5.150.742,95	5.193.334,96
Total current assets	5.224.014,90	5.211.520,31
Total assets	12.160.816,61	12.135.688,68
Equity		
<i>Paid capital</i>		
Share Capital	1.056.312,49	1.056.312,49
Total	1.056.312,49	1.056.312,49
Reserves and retained earnings		
Regular and statutory reserves	2.823.094,73	2.710.613,47
Retained earnings	2.649.182,02	2.566.001,41
Total	5.472.276,75	5.276.614,88
Total equity	6.528.589,24	6.332.927,37
Long term liabilities		
Bank Loans	2.616.716,05	1.317.918,77

Total	2.616.716,05	1.317.918,77
Current liabilities		
Bank loans	1.359.552,22	1.784.433,44
Current portion of long-term debt	316.585,84	285.752,50
Trade payables	838.907,51	1.193.703,49
Income tax payable	8.383,89	340.793,21
Other taxes and fees payable	86.793,66	330.077,15
Social security liabilities	53.267,55	59.728,40
Other payables	352.020,65	490.354,35
Total	3.015.511,32	4.484.842,54
Total liabilities	5.632.227,37	5.802.761,31
Total equity and liabilities	12.160.816,61	12.135.688,68

Model B.2.1: Statement by function - Individual financial statements

COMPANY : "KADMOS S.A. " FISCAL YEAR : 2020 (01/01/2020 - 31/12/2020)

<u>Fiscal Year</u>	<u>2020</u>	<u>2019</u>
Turnover (net)	5.349.651,17	14.146.876,80
Cost of Sales	-4.523.720,56	-10.540.990,38
Gross profit	825.930,61	3.605.886,42
Other operating income	248.311,42	140.704,20
	1.074.242,03	3.746.590,62
Administrative expenses	-195.051,27	-273.183,46
Other expenses and losses	-36.704,35	-192.224,50
Gains and losses on disposal of non-current assets	41.338,02	
Other revenues and profits	20,28	2.400,62
Earnings before interest and income tax	883.844,71	3.283.583,28
Financial Income	61,80	54,98
Financial Expenses	-211.284,73	-253.372,45
Result before income tax	672.621,78	3.030.265,81
Income tax expense	-173.159,91	-780.640,70
Result for the period	499.461,87	2.249.625,11